

AMENDMENT NO. 4 DATED JANUARY 14, 2025

**TO THE SIMPLIFIED PROSPECTUS DATED MAY 10, 2024, AS
AMENDED BY AMENDMENT NO. 1 DATED JUNE 19, 2024, AMENDMENT NO. 2 DATED
AUGUST 14, 2024 AND AMENDMENT NO. 3 DATED NOVEMBER 4, 2024**

(the Simplified Prospectus)

in respect of:

NINEPOINT GLOBAL INFRASTRUCTURE FUND
(Series A, Series T, Series F, Series FT, Series I and Series D Units)

(the Fund)

Unless otherwise specifically defined, the terms used in this amendment have the meanings given to those terms in the Simplified Prospectus.

1. Introduction

The Simplified Prospectus is hereby amended to qualify for distribution Series T units and Series FT units of the Fund. The technical amendments to the Simplified Prospectus reflecting these changes are set out below.

2. Qualification of Series T Units and Series FT Units of the Fund

- (a) The front cover of the Simplified Prospectus is amended by adding the phrase “*(Series T and Series FT Units also available)*” after the reference to NINEPOINT GLOBAL INFRASTRUCTURE FUND.
- (b) The third sentence in the first paragraph under the heading “Purchases, Switches, Reclassifications/Conversions and Redemptions” on page 20 of the Simplified Prospectus is deleted and replaced with the following:

“Ninepoint Diversified Bond Fund and Ninepoint Global Infrastructure Fund also offer Series T and Series FT securities.”

- (c) The row titled “Date Started” in the table titled “Fund Details” on page 84 of the Simplified Prospectus is deleted and replaced with the following:

Date Started:	Series A: September 20, 2011 Series T: January 14, 2025 Series F: September 1, 2011 Series FT: January 14, 2025 Series I: July 17, 2014 Series D: June 13, 2018
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- (d) The row titled “Management Fees” in the table titled “Fund Details” on page 84 of the Simplified Prospectus is deleted and replaced with the following:

Management Fees:	Series A: 2.00% Series T: 2.00% Series F: 1.00% Series FT: 1.00% Series I: Negotiated by the securityholder (up to a maximum of 2.00%) Series D: 1.00%
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- (e) The second paragraph under the heading “Distribution Policy” on page 86 of the Simplified Prospectus is deleted and replaced with the following:

“For Series A, Series F, Series I and Series D securities, securityholders will receive a target monthly distribution of approximately 4.5% per annum. The target monthly distribution amount is calculated at the beginning of each taxation year as approximately 4.5% of the net asset value per series of securities of the Fund as at December 31 of the prior year. Currently, the monthly distribution is expected to be approximately \$0.048375 per security for Series A, \$0.053641 per security for Series F, \$0.043545 per security for Series I and \$0.049008 per security for Series D. The amount of the distribution per security in the previous month is available on our website at www.ninepoint.com.

For Series T and Series FT securities, securityholders will receive a target monthly distribution of approximately 6.0% per annum. The target monthly distribution amount is calculated at the beginning of each taxation year as approximately 6.0% of the net asset value per series of securities of the Fund as at December 31 of the prior year. Currently, the monthly distribution is expected to be approximately \$0.050000 per security for Series T and \$0.050000 per security for Series FT. Once a distribution has been made for Series T and Series FT securities, the amount of the distribution per security for the applicable series in the previous month will be available on our website at www.ninepoint.com.”

- (f) The following sentence is added as the last sentence in the first paragraph under the heading “Name and History” on page 86 of the Simplified Prospectus:

“Effective January 14, 2025, Series T and Series FT units of the Fund were created.”

3. What Are Your Legal Rights?

Under securities law in some provinces and territories, you have the right to withdraw from an agreement to buy mutual funds within two business days after you receive a simplified prospectus or Fund Facts document, or cancel your purchase within 48 hours after you receive confirmation of the purchase.

In some provinces and territories, you also have the right to cancel a purchase, or in some jurisdictions, claim damages, if the simplified prospectus, Fund Facts document or financial statements contain a misrepresentation. You must act within the time limits set by law in the applicable province or territory.

For more information, see the securities law of your province or territory or ask a lawyer.

CERTIFICATE OF THE FUND, THE MANAGER, THE TRUSTEE AND THE PROMOTER

NINEPOINT GLOBAL INFRASTRUCTURE FUND

(the Fund)

This Amendment No. 4 dated January 14, 2025, together with the simplified prospectus dated May 10, 2024, as amended by Amendment No. 1 dated June 19, 2024, Amendment No. 2 dated August 14, 2024 and Amendment No. 3 dated November 4, 2024, and the documents incorporated by reference into the simplified prospectus, as amended, constitute full, true and plain disclosure of all material facts relating to the securities offered by the simplified prospectus, as amended, as required by the securities legislation of each province and territory of Canada and do not contain any misrepresentations.

DATED: January 14, 2025

NINEPOINT PARTNERS LP, ACTING THROUGH ITS GENERAL PARTNER, NINEPOINT PARTNERS GP INC., AS MANAGER AND PROMOTER OF THE FUND

(signed) "John Wilson"

John Wilson
Co-Chief Executive Officer

(signed) "Shirin Kabani"

Shirin Kabani
Chief Financial Officer

ON BEHALF OF THE BOARD OF DIRECTORS OF NINEPOINT PARTNERS GP INC., THE GENERAL PARTNER OF NINEPOINT PARTNERS LP

(signed) "James Fox"

James Fox
Director

(signed) "Kirstin McTaggart"

Kirstin McTaggart
Director