



# OFFERING MEMORANDUM REFERENCE SHEET

	NINEPOINT ALTERNATIVE INCOME FUND	NINEPOINT CANADIAN SENIOR DEBT FUND	NINEPOINT-TEC PRIVATE CREDIT FUND	NINEPOINT CREDIT INCOME OPPORTUNITIES FUND
Fund Manager	Ninepoint Partners LP	Ninepoint Partners LP	Ninepoint Partners LP	Ninepoint Partners LP
Sub Advisor	N/A	Waygar Capital Inc.	Third Eye Capital	N/A
Fund Type	Trust	Trust	Trust	Trust
Inception Date	August 31, 2016	October 1, 2017	June 30, 2016	January 16, 2013
Target Net Annual Return	7%-9%	9%-12%	9%-12%	5-8%
Distributions	Variable. Net income paid monthly.	See OM page 33.	Variable. Net income paid monthly.	Monthly
Minimum Initial Investment	\$5,000 accredited	\$5,000 accredited	\$10,000 accredited	\$5,000 accredited
Minimum Subsequent Investment	\$5,000	\$5,000	\$5,000	\$5,000
Valuations	Monthly	Monthly	Monthly	Monthly
Settlement Period (Business Days)	T+22	T+8	T+20	T+2
Redemptions (Calendar Days)	Monthly with 30 days' notice	Monthly with 180 days' notice	Monthly with 120 days' notice	Monthly with 30 days' notice
Redemption Request Form Required	No	No	Yes	Yes
Trailer (Series A)	1.0%	1.0%	1.0%	0.90% (Series B)
Minimum Investment Term	None	1 year (2% penalty)	1 year (2% penalty)	None
Management Fee	Series A – 2% Series F – 1%	Series A – 2.45% Series F – 1.45%	Series A – 2.45% Series F – 1.45%	Series B – 1.75% Series F – 1.00%
Performance Fee	None	See OM page -vi-	See OM page -viii-	See OM page -v-
Registered Plan Eligible	Yes	No	Yes	Yes
Auditor	KPMG LLP	KPMG LLP	KPMG LLP	KPMG LLP
Fund Codes	Series A – NPP 630 Series F – NPP 631	Series A – NPP 800 Series F – NPP 801	Series A1 – NPP 761 Series F1 – NPP 762	Series B – NPP 509 Series F – NPP 507

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The risks associated with investing in a Fund depend on the securities and assets in which the Fund invests, based upon the Fund's particular objectives. There is no assurance that any Fund will achieve its investment objective, and its net asset value, yield and investment return will fluctuate from time to time with market conditions. There is no guarantee that the full amount of your original investment in a Fund will be returned to you. The Funds are not insured by the Canada Deposit Insurance Corporation or any other government deposit insurer. Please read a Fund's prospectus or offering memorandum before investing. Ninepoint Partners LP is the investment manager to the Ninepoint Funds, (collectively, the "Funds"). Important information about these Funds, including their investment objectives and strategies, purchase options, and applicable management fees, performance fees (if any), and expenses, is contained in their prospectus or offering memorandum. Please read these documents carefully before investing. Commissions, trailing commissions, management fees, performance fees, other charges and expenses all may be associated with investing in the Funds. Investment funds are not guaranteed, their values change frequently and past performance may not be repeated. This communication does not constitute an offer to sell or solicitation to purchase securities of the Funds. The information contained herein does not constitute an offer or solicitation by anyone in the United States or in any other jurisdiction in which such an offer or solicitation is not authorized or to any person to whom it is unlawful to make such an offer or solicitation. Prospective investors who are not resident in Canada should contact their financial advisor to determine whether securities of the Funds may be lawfully sold in their jurisdiction. The information provided is general in nature and is provided with the understanding that it may not be relied upon as, nor considered to be, the rendering of tax, legal, accounting or professional advice. Readers should consult with their own accountants and/or lawyers for advice on the specific circumstances before taking any action.