



NINEPOINT ENERGY INCOME FUND

MANAGER

Ninepoint Partners LP

FUND OBJECTIVE

The Ninepoint Energy Income Fund seeks to provide unitholders with income and capital appreciation by **investing in dividend paying energy companies.**

FUND DETAILS

Issuer	Ninepoint Partners LP
Fund Type	Alternative Energy Income Fund
Inception Date	February 18, 2022
Registered Tax Plan Status	Eligible
Distributions	Target 7.0% NAV/unit, paid monthly*
Management Fee	Series A: 2.5% Series ETF: 1.50% Series F: 1.50%
Minimum Initial Investment	\$500
Minimum Subsequent Investment	\$25
Redemptions	Daily
Valuations	Daily
Risk Tolerance	High

FUND CODES

Series A	NPP5501
Series ETF	NRGI
Series F	NPP5502
Series S [^]	NPP5505
Series SF [^]	NPP5506
Series A \$USD **	NPP5007
Series F \$USD **	NPP5008

¹Source: Bernstein, 2021

[^]Series S & Series SF are available until the earlier of the Fund's net asset value exceeding \$20 million or June 30, 2022.

*The monthly distribution amount may be adjusted by the Manager without notice throughout the year as market conditions change. Monthly distributions will be comprised of net income, net realized capital gains and/or return of capital. Any net income and/or net realized capital gains earned by the Fund in excess of the monthly distribution will be distributed to unitholders annually in December.

**Available for purchase on July 4, 2022.

WHY INVEST IN ENERGY INCOME FUND?

- 1. Compelling Asset Class** – With oil demand predicted to grow until at least 2034 and global inventories falling, the outlook for the energy sector is supportive of continued upward pressure on the price of oil¹.
- 2. Consistent Income** – Canadian dividend-paying oil producers are well positioned to return meaningful capital back to shareholders with low financial leverage and record free cash flow in the industry. Investors will benefit from the Fund's **target distribution of 7% NAV/unit, paid monthly***.
- 3. Experienced Management** – Managed by Eric Nuttall, Senior Portfolio Manager and Partner, and manager of the **Ninepoint Energy Fund**.
- 4. Investor Friendly Fund Structure** – The Fund is structured as an alternative mutual fund offering Series A, F, S, SF, D on Fundserv and ETF Series on NEO Exchange (ticker: NRGI). It is expected to be available for purchase on or about March 7, 2022 and will be eligible for registered plans.

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The Ninepoint Energy Income Fund is generally exposed to the following risks. See the simplified prospectus of the Fund for a description of these risks: Absence of an active market for ETF Series risk; Borrowing Risk; Collateral Risk; Commodity Risk; Concentration Risk; Currency Risk; Cybersecurity Risk; Derivatives Risk; Energy Risk; Foreign Investment Risk; Halted trading of ETF Series risk; Inflation Risk; Interest Rate Risk; Leverage Risk; Liquidity Risk; Market Risk; Performance fee risk; Regulatory Risk; Securities lending, repurchase and reverse repurchase transactions risk; Series Risk; Short Selling Risk; Substantial unitholder risk; Tax Risk; Trading price of ETF Series risk.

Ninepoint Partners LP is the investment manager to the Ninepoint Funds (collectively, the "Funds"). Commissions, trailing commissions, management fees, performance fees (if any), and other expenses all may be associated with investing in the Funds. Please read the prospectus carefully before investing. The information contained herein does not constitute an offer or solicitation by anyone in the United States or in any other jurisdiction in which such an offer or solicitation is not authorized or to any person to whom it is unlawful to make such an offer or solicitation. Prospective investors who are not resident in Canada should contact their financial advisor to determine whether securities of the Fund may be lawfully sold in their jurisdiction.

Mutual funds are not guaranteed, their values change frequently and past performance may not be repeated. The information contained herein does not constitute an offer or solicitation by anyone in the United States or in any other jurisdiction in which such an offer or solicitation is not authorized or to any person to whom it is unlawful to make such an offer or solicitation. Prospective investors who are not resident in Canada should contact their financial advisor to determine whether securities of the Fund may be lawfully sold in their jurisdiction.

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Ninepoint Partners LP: Toll Free: 1.866.299.9906. DEALER SERVICES: CIBC Mellon GSSC Record Keeping Services: Toll Free: 1.877.358.0540