



**NOTICE OF SPECIAL MEETINGS OF INVESTORS OF
NINEPOINT GLOBAL REAL ESTATE FUND
(the Terminating Fund)**

August 19, 2024

Dear Investor,

NOTICE IS HEREBY GIVEN that a special meeting (the **Meeting**) of unitholders of the Terminating Fund will be held on Wednesday, September 18, 2024 commencing at 9:30 a.m. (Toronto time) at the offices of Borden Ladner Gervais LLP, Bay Adelaide Centre, East Tower, 22 Adelaide Street West, Toronto, Ontario. The quorum required for the Meeting of the unitholders of the Terminating Fund is at least two unitholders present in person or represented by proxy. If a quorum for the Meeting is not present, then the Meeting will be adjourned. The adjourned meeting will be held on Thursday September 19, 2024 at 9:30 a.m. (Toronto time) at the offices of Borden Ladner Gervais LLP, Bay Adelaide Centre, East Tower, 22 Adelaide Street West, Toronto, Ontario. At any adjourned meeting, the quorum required for the Terminating Fund shall be those unitholders of the Terminating Fund that are present or represented by proxy at the adjourned meeting.

The purpose of the Meeting is to consider, and if advisable, pass resolutions to approve the following:

1. the merger of the Terminating Fund into Ninepoint Global Infrastructure Fund (the **Continuing Fund** and collectively with the Terminating Fund, the **Funds**); and
2. to transact such further or other business as may properly come before the Meeting or any adjournment(s) thereof.

In exchange for their current units, unitholders of each series of the Terminating Fund will receive units of the equivalent series of the Continuing Fund, except for Series T unitholders of the Terminating Fund, who will receive Series A units of the Continuing Fund. Series A units of the Continuing Fund have the same management fee, but receive a target monthly distribution of approximately 1.5% lower per annum compared to Series T units of the Terminating Fund.

A complete description of the matters to be considered at the Meeting has been provided in the Management Information Circular. Investors may obtain a copy of the Management Information Circular by contacting the Manager at 1-866-299-9906 or invest@ninepoint.com. A copy of the text of the proposed resolution authorizing the above changes is set out in Schedule A of the Management Information Circular.

Website Where Meeting Materials are Posted

We remind you to review the Management Information Circular, available at www.ninepoint.com and on SEDAR+ at www.sedarplus.ca, before voting. The materials will remain available on our website for one year after the date of this letter.

Voting

Unitholders who are entitled to vote, but are unable to attend the Meeting in person may vote by telephone at 1-800-474-7493 (English) or 1-800-474-7501 (French) or may vote online at www.proxyvote.com, but must do so in advance of the date of the Meeting. Alternatively, unitholders may complete, date, sign and return,

in the envelope provided for that purpose, the enclosed proxy form. To be effective, the proxy form must be deposited with Broadridge Investor Communications Solutions, P.O. Box 3700, STN Industrial Park, Markham, Ontario L3R 9Z9 so as to arrive at least 24 hours (excluding Saturdays, Sundays and public holidays) before the start of the Meeting or any adjourned, postponed or continued meeting.

Notice and Access

We have opted to use a notice-and-access procedure to reduce the volume of paper in the materials distributed for the Meeting. Instead of receiving a printed copy of the Management Information Circular with the enclosed form of proxy, you have received this notice outlining the procedures for accessing the management information circular online or requesting a paper or electronic copy to be sent to you free of charge. For more information about the notice-and-access procedures, please contact us toll-free at 1-866-299-9906.

How to Obtain a Copy of the Meeting Materials

You can request we send you a copy of the Management Information Circular by:

- emailing us at invest@ninepoint.com;
- calling us toll-free at 1-866-299-9906; or
- writing to us at Royal Bank Plaza, South Tower, 200 Bay Street, Suite 2700, P.O. Box 27, Toronto, Ontario, M5J 2J1.

If we receive your request for a copy of the Management Information Circular before September 11, 2024, being 5 business days before the date of the Meeting, the material will be sent to you within 3 business days of receipt of your request. If we receive your request on or after September 11, 2024 but before the date of the Meeting (or any adjournment), then the Management Information Circular will be sent to you within 3 business days of receiving your request, but you may not receive the materials prior to the date upon which you must return your form of proxy.

You also can request a copy of the Management Information Circular on or after the Meeting date for a period of up to one year after the date of this notice, in which case, we will send it to you within 10 calendar days after receiving your request.

Ninepoint Partners LP, as the manager of the Terminating Fund (the Manager), recommends that unitholders of the Terminating Fund vote FOR the merger.

As required by National Instrument 81-107 *Independent Review Committee for Investment Funds*, the Manager presented the terms of the merger to the Independent Review Committee (**IRC**) for its review. The IRC gave the Manager a positive recommendation regarding the proposed merger advising that, after reasonable inquiry, the IRC was of the opinion that the merger, if implemented, will achieve a fair and reasonable result for each Fund.

NINEPOINT PARTNERS LP, the manager of the Fund, by its general partner, NINEPOINT PARTNERS GP INC.

By: 

Name: Kirstin McTaggart
Title: Partner, CCO and CAO